### Ideas for Paying it Forward

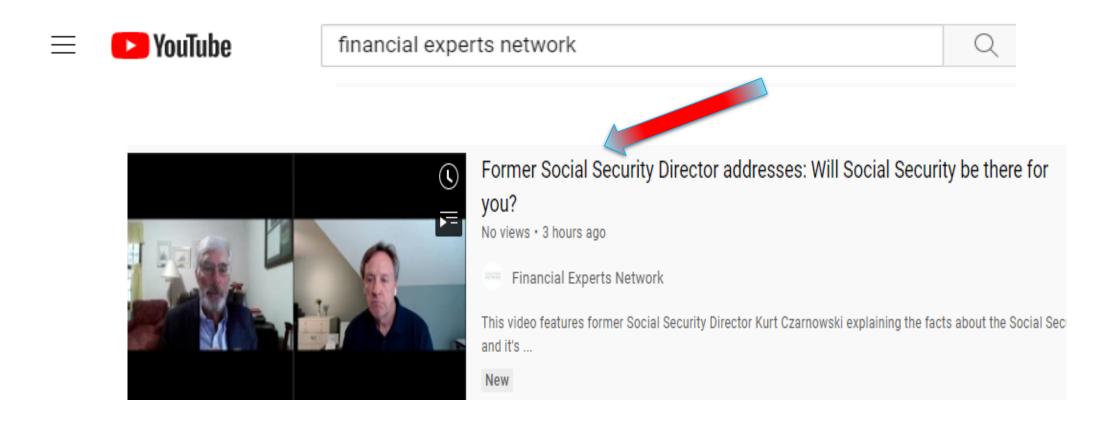
Presenters: Rick Swartz, ED: www.Bloomfield-Garfield.org Steve Greene, Founder: www.hopeforghana.com Emily Rasmussen, Founder: www.grapevine.org

> HOSTED BY TOM DICKSON tom@financialexpertsnetwork.com

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NETWORK

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**Questions:** Email Tom Dickson: tom@financialexpertsnetwork.com

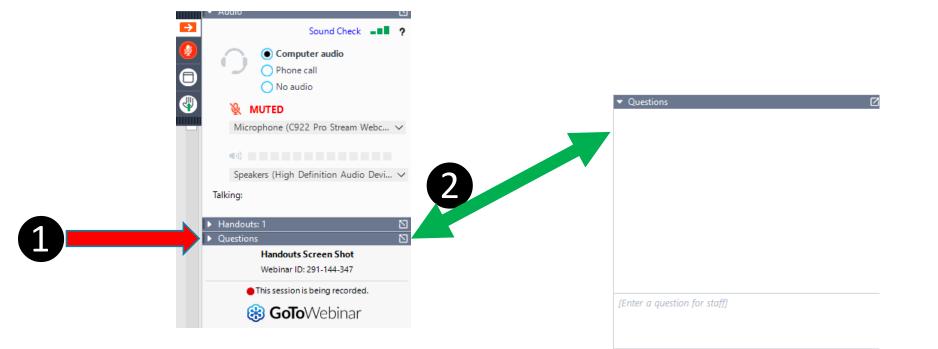
# IDEA FOR ANNUAL GIVERS + ROTH IRA

#### iCLAT can provide Immediate Income Tax Savings



Brad Gornto Estate Planning Attorney iCLAT Expert

# ASK A QUESTION



## **CE & CPE Credits for Subscribers Who:**

 $\frac{\text{Financial Experts}}{\text{NETWORK}}$ 



DESIGNATIONS: CFP, CLU, CHFC, RICP AND CIMA CPE FOR CPAS

### ATTEND 50 MINUTES

### LOGGED ON TO COMPUTER

### WANT CE OR CPE AND QUALITY CONTENT?

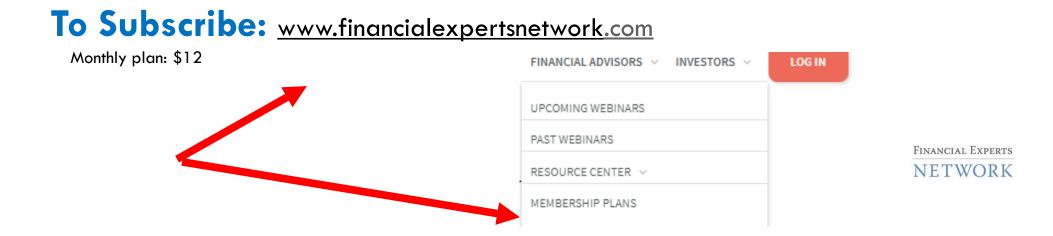
#1 Reason to Join:

### **100** LIVE Webinars with EXPERTS

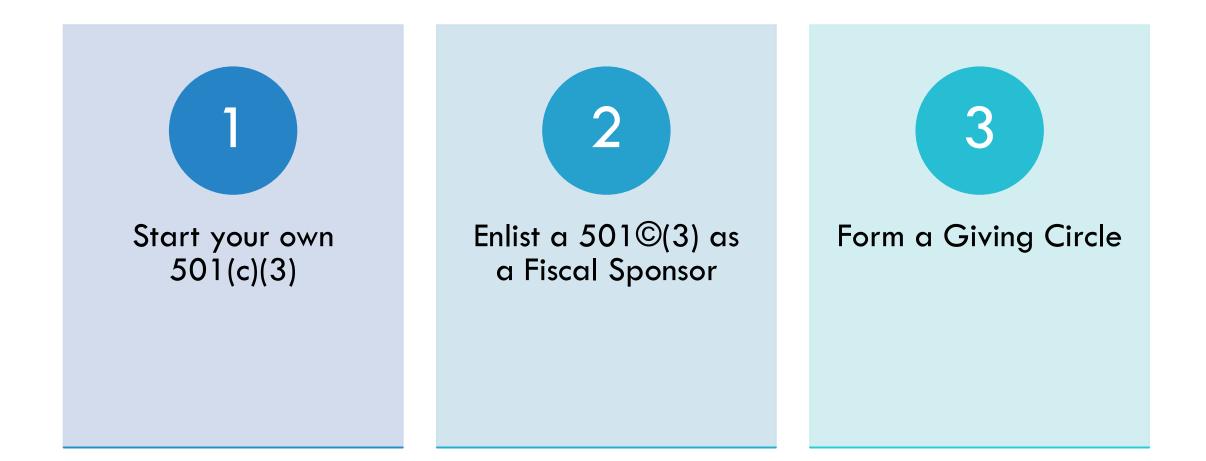
**87% Excellent Rating** 

## **99% Excellent Rating**





# **3 OPTIONS**



# NEIGHBORS IN NEED: FISCAL SPONSOR IS BLOOMFIELD-GARFIELD CORP.

**Premise:** We have neighbors close by who have a financial crisis with no help available. Many neighbors would help if they only knew about it.

Validation: Application, financials, interviews.

We **pay 3<sup>rd</sup> Parties**, not the applicant.



# **OUR NEIGHBORS**

#### Focus is on Garfield Neighborhood

#### About the Applicants

- Average Age is 40
- 77% have children
- 95% of them have <\$150 in Savings
- \$15.50 is the HIGHEST Wage

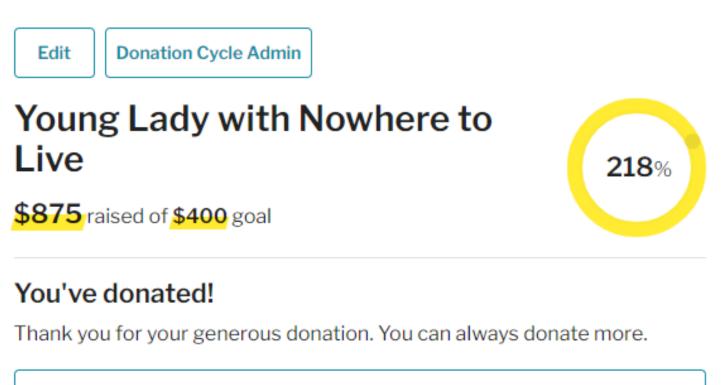
Most Common Uses: Rent, Utilities, Transportation for Work



NEIGHBORS IN NEED: FISCAL SPONSOR IS BLOOMFIELD-GARFIELD CORP.

**Donor Pool:** Highland Park neighborhood in Pittsburgh

Grapevine for online gifting



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